

**THE FAMILY INDEMNITY PLAN**  
**TRANSFER FORM**

- Instructions: (1) This transfer form must be accompanied by an enrollment form listing all persons who are currently actively enrolled on the certificate.
- (2) No changes to the certificate will be permitted during the transfer process.
- (3) The certificate must have a current paid through date before it can be transferred.

The transfer shall be effective on the first day of the month following the date the Insured signs this form and it is received by the Organization.

Insured's Name \_\_\_\_\_

Current Certificate No. \_\_\_\_\_ Membership/Account No. \_\_\_\_\_

Address of Insured \_\_\_\_\_

E-mail \_\_\_\_\_ Cell No. \_\_\_\_\_ - \_\_\_\_\_

Name of Organization Transferring from \_\_\_\_\_

Name of Organization Transferring to \_\_\_\_\_

**I understand that if this transfer is effective before I have completed the six-month waiting period I will be subject to the remainder of the waiting period under the new certificate.**

**I understand that by signing this transfer form, my Certificate at \_\_\_\_\_ will be cancelled to facilitate the transfer.**

Signature of Insured \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_  
DD / MM / YYYY

**CERTIFICATE OF ORGANIZATION – To be completed by the receiving Organization**

I hereby certify that the above named insured is a bona fide member/client of the undermentioned organization and is to be covered under the Family Indemnity Plan (FIP) Policy No. \_\_\_\_\_, held with **CUNA Caribbean Insurance Jamaica Limited**. We will remit premiums on his/her behalf and be subject to all provisions under the FIP Policy.

Organization Name: \_\_\_\_\_ Telephone \_\_\_\_\_

Address of Organization \_\_\_\_\_

Name of Organization Officer \_\_\_\_\_ Position/Title \_\_\_\_\_

Signature of Authorized Organization Officer \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_